



#### Hello Friends,

Welcome to the print or on-line edition of the Marshfield Area Community Foundation's 2018 Annual Report. The Marshfield Area Community Foundation is a non-profit, umbrella organization created by people from the Marshfield area for the Marshfield area. Our mission is to connect the people who care with the causes that matter to enhance the quality of life for the Marshfield area. Our fiscal year begins on January 1, 2018 and ends December 31, 2018. This report contains the highlights from this time period.

In 2018 we celebrated our 25th Anniversary with online videos, community television, and with an event held October 11, 2018 here at the 2nd Street Community Center. The event was a great celebration of our past, present, and future.

The 2nd Street Community Center becomes our new home in 2019. After six years, we will be leaving the offices at Partner's Bank. They have been very generous offering us space– but they are growing, and we thank them for providing such a warm and welcoming office space for us.

Again this year we saw our community involvement increase exponentially. We are serving as the fiscal agents for the new the Marshfield Area Pet Shelter, the new Marshfield Community Athletic Facilities, the new Wenzel Community Plaza, the new Cougar Exhibit and Welcome Center at Wildwood Zoo, the new Lift Up the Arts for the Chestnut Center for the Arts. We continued our work with scholarships, grants, local non-profits, other on-going community projects, Speak Your Peace, and Keep Kids Warm.

If you have questions, or comments, or need further information, please feel free to contact us.

We are here to help!



Amber Kiggens-Leifheit

Executive Director



Marty Reinhart

President, Board of Directors















# MACFI 25th







## **Anniversary Celebration**

In 2018 we celebrated our 25th Anniversary. We held an event to celebrate at the 2nd Street Community Center, a facility that we were a part of. The evening was highlighted by surprising Marshfield Respite Care with a \$25,000 grant.





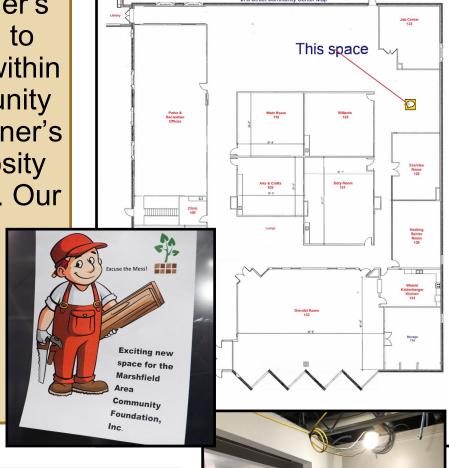


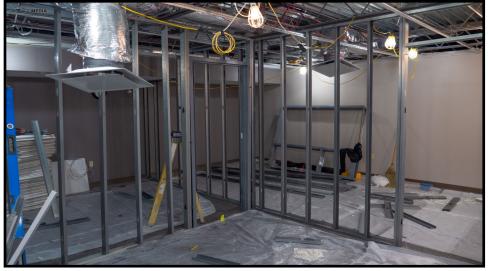


# Announcing Our within the 2nd Street

After 6 years at Partner's
Bank MACFI moved to
new offices located within
the 2<sup>nd</sup> Street Community
Center. We thank Partner's
Bank for their generosity
over the last six years. Our

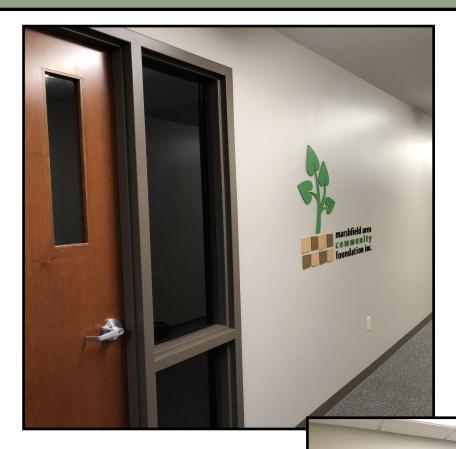
new location offers
good contact with
many of our
constituents in a very
visible
location.



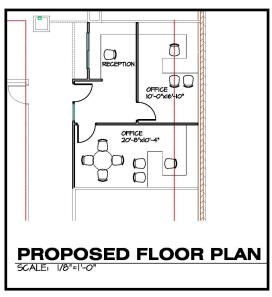


Marshfield Area Community Foundation, Inc.

## New Offices









### **Giving Back to the Community**

In 2018 we gave back over \$3.6M to our community in a variety of grants to support education, the arts, human services, community development, religion, sports and leisure, food and nutrition, and other areas. We have given back over \$26M since we were established in 1993.



Palm Sunday Choir was supported by a grant from our Community Grants Fund.



YouthNet is supported by the O'Reilly Fund and the Bette Scholosser Fund





Greg and Sally Rindfleisch Fund gave a grant to help students at MHS learn more about drama and performance.



Seniors at the YMCA are supported by our Senior Fund.



Fore Roger Golf Outing raised \$17,592.79 for Alzheimer's research for the Marshfield Clinic Health Systems.





The Community Grants Fund, Marshfield Education Fund, and the Alumni Fund donated to the Marshfield Middle School Outdoor literacy Garden .

## Marshfield High School Partnership Fund

MACFI has joined with the Marshfield High School Student Council to help provide items for students. We match up to \$3,000/year towards items students need. We have provided bikes, underwear, socks, toothbrushes, deodorant, toothpaste, warm winter boots, snow pants, jeans, tennis shoes, t-shirts, taxi vouchers, and many other items. These are the things most children have but some have fallen through the cracks. The Marshfield High School Student Council raises money throughout the year through dances and other events. This is such a great model—

### Students helping other Students!



### MACFI Commits to Sustained Funding for the

### **Marshfield Cultural Fair**

MACFI sees the Cultural Fair as a great opportunity for our community to learn about other cultures. We have committed to \$2,250/ year to help with expenses of the Cultural Fair.







# Wenzel Family



# Plaza is Dedicated!



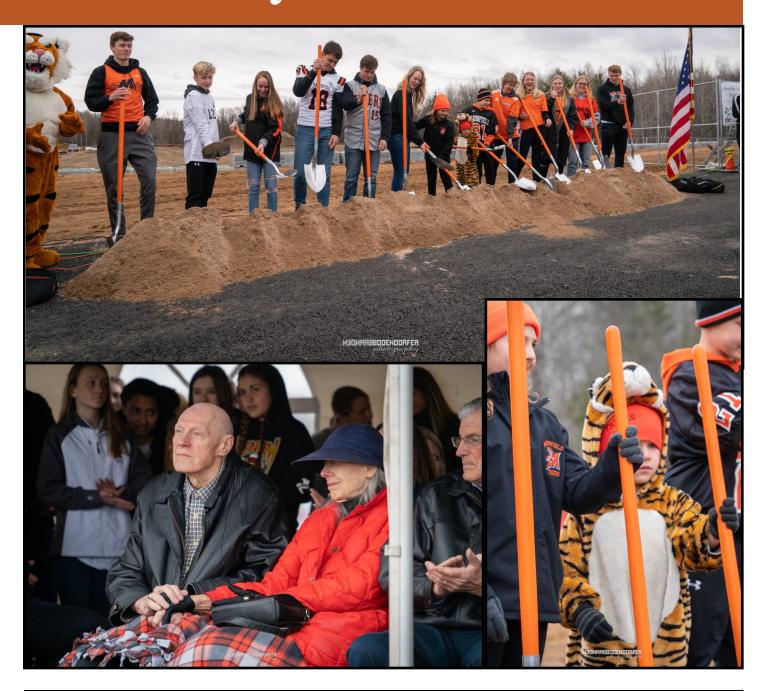




# Fundraising for the Marshfield



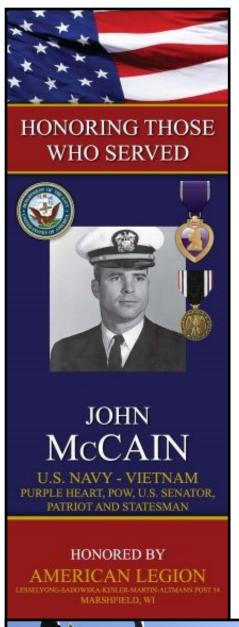
## Surpasses the \$7.5M Goal Community Athletic Facilities



#### The Vision:

To have high quality, accessible welcoming practice and playing fields that will serve students and the entire Marshfield community for many years.





### Marshfield Honor Walk

Paul Rogers wanted people to walk in downtown Marshfield and be thankful for all the wonderful men and women that served their country. Paul Rogers established a fund with the Community Foundation to honor veterans while raising money for the American Legion Post 54 and Main Street Marshfield.

Each banner is 2 feet by 5 feet and is dedicated to one person who had served their country through military service.

The banners are displayed on each side of Central Avenue from Veteran's Parkway to 9th Street from May 15 to November 15.



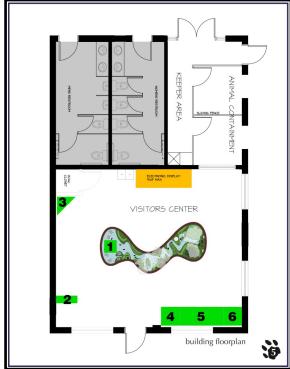




### Cougar Exhibit & Welcome Center Campaign

**Putting the Exclamation Point on Wildwood Zoo!** 









### **Lifting Up The Arts**

Raising money to make the Chestnut Center for the Arts handicap accessible





### The JP Adler Family Continues to care for animals



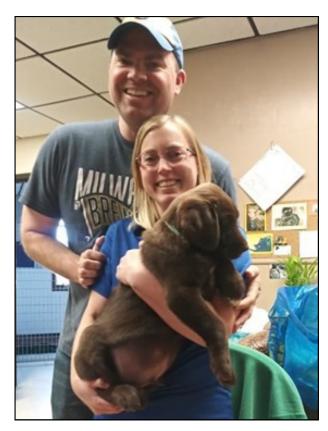


# Marshfield Area Pet Shelter while fundraising for their forever home



"The Dumpster Puppies" had a happy ending thanks to MAPS!









Marshfield Area Community Foundation, Inc.



# Why should you consider placing your trust in our Community Foundation?



**Community Foundations** are public institutions, making grants to improve the quality of life of the people within their geographic location. Community Foundations consist of many separate grant making funds, each established by one or more individuals or organizations. These permanent endowment funds generate income to support charities and projects. The principal is preserved and invested. MACF is a **non-profit organization** with 501 (c)(3) status from the IRS.

#### Background

Community foundations make up one of the fastest growing sectors of philanthropy in the United States today. Our Foundation is one of more than 500 accredited community foundations in the United States and shares the common goal of serving donors, nonprofit organizations, and the community as a whole. We are accredited through National Standards, and have earned the platinum level for transparency with Guidestar.

**Evidence of Excellence:** The dollars set aside for charity are limited and precious. The institutions that donors choose to support must be credible and trustworthy. As a symbol of excellence and rigor, the National Standards Seal helps philanthropists and their professional advisers recognize and choose community foundations as a sound place to give and make a difference.

#### We offer:

**Personalized Service:** We can make a charitable transfer easy, flexible and effective, helping individuals or non-profits achieve their personal, charitable and financial goals. We are happy to answer their questions and complete all required paperwork; or, we can consult with their financial advisor or estate planner to come up with the solution that's right for them. We can help them establish a fund that may be used to meet ever-changing needs or address a single cause they care about or support a specific agency.

**Local Expertise:** Our staff and board continually monitor all areas of community need, including human services, education, environment, healthcare, community development and the arts. We also understand the capabilities of local nonprofits addressing these needs. When you give to the community foundation, you know your gift will be put to good use.

**Community Leadership:** We (board and staff) are leaders helping to make our community better, bringing diverse voices and groups together to address local issues. We foster greater giving and volunteering in our community. And we plan for the future by building endowments to ensure grants support the community forever.

#### We are a community resource that:

- Encourages philanthropy
- Administers endowment funds and protects those assets.
- Awards creative grants to charitable organizations with the goal of improving the quality of life in the Marshfield area



#### Ways to Give

- Outright Gift: The simplest and most convenient donation is a gift of cash, stocks, bonds, or other property. Your gift qualifies for tax advantages.
- A Bequest Made Through Your Will:

You may designate an amount or a percentage of your estate be given to the Marshfield Area Community Foundation for a specific purpose that you choose.

- **Life Insurance:** You may also choose to name MACF the beneficiary of a new or existing life insurance policy.
- IRA: The law recently extended the ability to give a rollover up to \$100,000 from an IRA to a charity (if you are 70.5 years old) without recognizing income.
- You may also be able to set up a
   Charitable Gift Annuity, a
   Charitable Remainder Trust
   or a Charitable Lead Trust. Please
   contact our office for more
   information.

#### **Types of Funds**

- **Unrestricted Funds** provide the Foundation discretion to respond in a timely fashion to worthwhile but possibly unanticipated community needs. Grant requests are solicited in an annual competitive application process.
- **Field of Interest Funds** support a particular area of interest such as education, child welfare, the arts, women's issues, or the elderly.
- Designated Funds allow donors to name specific charitable agencies to receive income from your gift. For example, you may choose to provide support for your church, a school, Big Brothers/Big Sisters, Salvation Army, or 4-H.
- **Donor Advised Funds** provide donors an advisory role in the distribution of grants.
- **Acorn Funds.** The purpose of the Acorn Fund is to allow donors to establish a fund in the Foundation with a lesser amount than the required \$10,000 minimum and pledge to make annual contributions to the fund until it reaches the minimum.
- Project Specific Funds. This is a type of Designated
  Fund but of a limited duration. These funds are established to
  support a specific project conducted by a non-profit organization.
- **Scholarship funds.** Scholarship Funds require unique eligibility and criteria language to be awarded to students pursuing higher education.

#### **Contributions**

The Community Foundation welcomes contributions of any size. A minimum of \$10,000 (\$15,000 for scholarship funds ) will establish a permanently endowed fund.

#### **Consider Creating a Donor Advised Fund Today!**

A donor advised fund is a way for donors to make gifts to charity over time, while receiving the full benefit of giving within the tax year at hand. The donor creates the fund, then participates with the Foundation in directing where those charitable assets should go. In other words, each donor gets to personalize his or her giving. A fund's assets are invested to produce appreciation of principal as well as proceeds for annual grant making. In that way, inflation does not diminish the fund's significance in years to come. Call the Foundation today to learn more about donor advised funds.



#### **Funds Administered by the Community Foundation**

For over 26 years caring individuals, Rick and Nancy Merkel Donor Advised Fund (2017) families, businesses, and organizations have trusted the Marshfield Community **Foundation** charitable gifts. We administer more than 223 funds. Each of these funds has Earl W. Nelson Donor Advised Fund (2012) their own charitable purpose. Most of these funds serve as a permanent resource for the non-profits in our Opportunity Development Centers Inc. Fund (2003) community.

#### Donor Advised Funds



Bokern Academic Leadership Fund (2014)

Chris Boyer Memorial Fund (2006)

Chestnut Center for the Arts Fund (2014)

Gary and Patti David Donor Advised Fund (2017)

Ed and Deb Englehart Donor Advised Fund (2014)

#### Terry and Allean Frankland Trust Fund (2018)

Goodwill Industries NCW Opportunity Fund (2006)

Hamus Donor Advised Fund (2016)

Bill and Sue Heiting Donor Advised Fund (2011)

Marshfield Tiger Hockey Blueline Club Fund (2003)

#### **Keith Kulas Donor Advised Fund (2018)**

Dannie and Lorraine LaGrander Donor Advised Fund (2017)

Joseph A. Lang Fund (1993)

Tom and Amber Leifheit Donor Advised Fund (2012)

LuCille Tack Center for the Arts Fund (2005)

Ron and Ellen Maurer Donor Advised Fund (2000)

Marshfield Education Fund (1997)

their Mitten Donor Advised Fund (2014)

#### **Nystrom Charitable Giving Fund (2018)**

Richard and Beverly Olson Donor Advised Fund (2016)

Robert Poehnelt Donor Advised Fund (2014)

Bill & Pat Reigel Fund (2007)

Paul and Joanne Schreiner Donor Advised Fund (2014)

Marshfield Sister Cities Inc. Fund (2007)

Jerry and Carol Spindler Fund (2006)

Staab Donor Advised (2017)

#### Michael A Tauschek Donor Advised Fund (2018)

United Way Endowment Fund (1999)

Mark and Rosemarie Weber Donor Advised Fund (2017)

Rotary Winter Wonderland Foundation Fund (2011)

Marshfield Area YMCA Fund (1994)



#### **Designated Funds**

ACE Academy Fund (2009)

John P. Adler Family Community Improvement Fund (2009)

Marshfield High School Alumni Fund (2001)



Marshfield Schools Athletic Fund (2002)

Binning Children and Fire Safety Fund (2008)

Catholic Parishes Fund (2010)

Central Chamber Chorale Endowment Fund (2003)

G. Stanley Custer Marshfield Historical Preservation Fund (2000)

G. Stanley Custer Palm Sunday Concert Choir Fund (2000)

Marshfield School District Education Foundation (2015)

Hamus Fund for YMCA (2017)

Hamus Charities (2016)

Hamus Fund for ODC (2017)

Hamus Park Fund (2005)

Hamus Fund for Marshfield Athletic Facilities (2018)

Hamus Fund for OLP (2018)

Hamus Wildwood Zoological Society (2015)

John Harrington Designated Fund (2015)

Leonard E. Hartl Fund (1995)

Biology Department of Columbus High School Endowment Fund (2001)

St. John the Baptist Parish Fund established by Melvin Hintz (2001)

Hardacre Park Refresh and Renew Fund (2016)

Immanuel Lutheran School Fund (2000)

John Harrington Designated Fund for United Way (2017)

John Harrington Fund Designated Fund for Marshfield Area Friends of the Trail (2017)

The Margaret B. King Habitat for Humanity Fund (2006)

Kroll Designated Fund (2014)

Elma J. Lanterman Endowment Fund (2003)

John P. and Dr. Margaret Ives Leonard Fund (1994)

Ronald and Ellen Maurer Legacy Fund (2015)

John Harrington Fund for Wesley Methodist Church (2017)

North Wood County Historical Governor Upham House (2016)

Opportunity Development Centers Inc. Fund (2003)

John & Marjorie O'Reilly Memorial Fund (2007)

Paul and Joanne Schreiner Designated Fund (2013)

Paul and Joanne Schreiner Designated Fund for ODC (2018)

John Harrington Fund to Support the Ski Touring Association of Marshfield (2017)

John Harrington Designated Fund for St. Vincent DePaul (2017)

Marshfield Tennis NOW Fund (2005)

Tiny Tiger Intergenerational Center-HSA Fund (2001)

United Way Endowment Fund (1999)

Weber Family Fund (1999)

Russ Wenzel Memorial Fund (2010)

Woodlands Preservation Fund (1995)

YMCA Endowment Fund for Seniors (1999)

The Bette Schloesser Youth Net Fund (2003)

#### **Field of Interest Funds**

#### Bonnie Jean Fund for Children in Need (2018)

Cole Family Music Fund (2016)

**MACFI Emergency Assistance Fund (2018)** 

Marshfield Area Friends of the Trails Fund (2004)

Marshfield History Project Fund (1997)

Marshfield Area Friends of the Trail Managed Fund (2016)

### Marshfield Area Parks and Trails Enhancement Fund (2018)

Marsh 21 Fund (1996)

Novy Family Marshfield Area Habitat for Humanity Fund (2015)

Carol Phillips Memorial Fund (2010)



Greg & Sally Rindfleisch Performing Arts Fund (2001)

Senior Citizens' Endowment Fund (1999)

Women's Giving Circle Fund (2008)

#### **Scholarship Funds**

The Rosamund Victoria Bille Adler Scholarship Fund (2002)

Anne V. Adler Nursing Scholarship Fund (2010)

Altrusa International of Marshfield Scholarship Fund (2000)

Sarah Grace & Emma Louise Anderson Memorial Dance Scholarship Fund (2004)

James Francis Bokern Memorial Fund -Boy Scouts Campership Fund (2007)

Blanchard AP Scholarships Fund (2015)

Kathlyn C Bradle Memorial Scholarship for the Fine Arts (2015)

James Brasington Theater Scholarship Fund (2005)

James L Brost Memorial Scholarship (2017)

Bill Burnham Scholarship Fund (2005)

Grace A. Caliebe Scholarship Fund (2011)

Central Wisconsin Cheesemaker & Buttermakers Association Scholarship Fund (2009)

Harry and Gladys Chronquist Family Scholarship Fund (1999)

Cliver Memorial Scholarship Fund (2015)

#### Lloyd Crossman Scholarship Fund (2018)

Gina Del Fatti Johnson Scholarship Fund (2014)

Tom Drendel Scholarship Fund (2017)

Ebbe Scholarship Fund (2017)

Charolette Felhofer Memorial Scholarship Fund (2014)

Frautschy-Fredrick Legion Baseball Scholarship Fund (2006)

Fore Bill Memorial Scholarship Fund (2008)

Franson Scholarship Fund for Pittsville High School (2016)

Marilyn Hardacre Scholarship Fund (2001)

Margaret Quirt Heck Chapter A.J. P.E.O. Scholarship Fund (1997)

Columbus High School Scholarship Endowment (2001)

John J. Irvine Scholarship Fund (2004)

Jewell Educational Scholarship Fund (1998)

Johnson Scholarship at Pittsville High School (2016)

William Johnson Scholarship Fund (2016)

Kagel Scholarship Fund at Pittsville High School (2016)

Bobbie Karlen Memorial Scholarship Fund (2012)

Dorothy and Alex B. Knox Fund (1998)

LaVerne R. Kohs Memorial Scholarship Fund (1999)

Kramer Scholarship at Pittsville High School (2016)

Milton A. Krom Scholarship Trust Fund (2004)

Kruse Family Scholarship Fund (2001)

Daniel Kummer Memorial Scholarship Fund (2016)

Norbert H. LaSee Scholarship Fund (1998)

H.G. "Pete" & Patrice LeGrand Scholarship Fund (1996)

Dr. Russell F. Lewis Memorial Student Athlete Scholarship Fund (2011)

Marshfield Lions Club, Edward W. Heller Memorial Scholarship Fund (1998)

Little Bull Mobilers Scholarship for Pittsville High School (2016)

Verna Lueck Scholarship Fund (2012)

David L. MacArthur Memorial Scholarship Fund (2007)

MacKinnon Family Scholarship Fund (1997)

McGivern/Van de Loo Scholarship Fund (2017)

Marshfield High School Senior Scholarship Fund (2006)

Marshfield High School Troy Schmitt Scholarship Fund (2011)

Jacob Navarro Scholarship Fund (2013)

Norm-E-Lane Scholarship Fund (2001)

Dorothy A. Olson Memorial Scholarship Fund (2013)

John & Marjorie O'Reilly Scholarship Fund (2007)

Miss Pavlik My Favorite Teacher Scholarship (2018)

Alex and Geraldine Piotrowski Scholarship Fund (2015)

Ptacek Scholarship Fund (1996)

Alec Salamonski Memorial Scholarship Fund (2012)

Kaye Scheuer Memorial Scholarship Fund (2003)



Mick Schier Memorial Scholarship Fund (2013)

Melvin H. & Ruth J. Schmidt Fund (2007)

Paul and JoAnn Schreiner Scholarship Fund (2014)

Seidl Agriculture Scholarship (2017)

D. Dale and Mary Jane Seif Scholarship Fund (2007)

Severns Scholarship Fund at Pittsville High School (2016)

Kim Shupe Memorial Fund (1998)

Spindler Scholarship Fund (2011)

Staab Construction Scholarship Fund (2002)

David and Waleen Storm Scholarship Fund (2017)

Swanson Scholarship Fund (2002)

TLC Scholarship Fund of Pittsville High School (2016)

Dr. Roger Van Der Vorste Fund (2001)

VFW Scholarship- Pittsville (2016)

Gordon and Faith Vine Scholarship Fund (2012)

David Wagner Scholarship Fund (2007)

Joseph and Bernadine Weber FFA Scholarship Fund (2016)

Deidre Week Scholarship for Pittsville (2016)

Foster Will Memorial Scholarship Fund (2013)

Jerry R. Witt Scholarship in the Natural Sciences Fund (2002)

#### **Pass Through Funds**

Bear Fund (2011)

Chestnut Center for the Arts Lift UP the Arts Project Specific Fund (2017)

Community Square Fund (2016)

Community Gardens (2018)

Drug Prevention Fund (2011)

Fore Roger Alzheimer Golf Benefit (2018)

Hackman Field Fund (1999)

Marilyn Hardacre Park Fund (2015)

Marilyn Hardacre Park Events and Promotion Fund (2016)

Jeremy Meissner Kid Zone Fund (2015)

Marshfield Area Baseball Association Fund (2013)

Marshfield Area Coalition for Youth Fund (2011)

Marshfield Area Kids Enrichment Fund (2010)

Marshfield Area Pet Shelter Building Fund (2013)

Marshfield Community Athletic Facilities Capital Improvement Fund (2017)

#### Marshfield Cultural Fair (2018)

Marshfield Dog Park Fund (2010)

Marshfield Outdoor Learning Sanctuary Fund (2009)

Marshfield Public Library and Community Center Fund (2011)

Marshfield Student Fund-Nutrition on Weekends Fund (2014)

Marshfield Student Fund (2012)

Miller Park Fund (2003)

Paraechovirus Research and Awareness Fund (2015)

Student Council Partnership Fund at MHS (2014)

Stock the Shelves Fund (2010)

Marshfield Sunrise Rotary Fund (2010)

Sweet Dreams (2016)

Veteran's Flag Project (2017)

Wenzel Project Specific (2016)

Wildwood Zoo Capital Improvement Fund (1994)

#### **Unrestricted Funds**

Community Grants Fund (2006)

Forever Fund (1993)

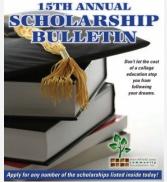
Jerry and Rita Heinzen and Family Fund (1998)

Operational Endowment Fund (2009)

\*Denotes new funds in 2018

### **Scholarships**





SCHODARSHIP The Marshfield Area Community Foundation announces Scholarships to area students. MACF has 75 scholarship funds and awarded scholarships to 122 recipients. Our funds are giving over \$123,000 in tuition assistance for the 2017-2018 school year! In 1997 we gave our first scholarship. In the last 24 years we have awarded 1001 scholarships, valued at almost \$1M with an average scholarship award of \$800. We are very proud of the individuals, businesses, organizations, and families who have stepped forward to provide this wonderful demonstration of faith in our young people and belief in the importance of education. The scholarship fund holders have made a commitment to the future. They saw the value in investing in the future through educating our youth.

Announcing the 2018 Marshfield Area Community Foundation Scholarship Winners

#### Anne Adler Nursing Scholarship

Not given

#### Rosamund Victoria Adler Scholarship

Alyssa Kuss

#### Altrusa International of Marshfield Scholarship

**Bridget Schnauser** 

#### Sarah Grace & Emma Louise **Anderson Memorial Dance** Scholarship

- Cassidy Kallembach
- Teresa Cody
- Haylynn Harris
- Lauryn Harris

#### Kathlyn C. Bradle Memorial Scholarship for the Arts

Tyler Meyer

#### James Brasington Theatre Scholarship

Tyler Meyer

#### **Brost Scholarship**

- Elliot Wininger
- **Kasee Burton**

#### Bill Burnham Scholarship

Kaitlyn Konrardy

#### GRACE CALIEBE SCHOLARSHIP

- Kavlee Learman
- Claire Lindner
- Kaitlin Artac
- Lexi Hnker
- McKayla Nigon

#### Central Wisconsin Cheesemaker and Buttermakers Scholarship

- Jillian Tyler
- Krystyn Nigon

Martina Schultz

#### Harry & Gladys Chronquist Family Scholarship

- Nathan Albanito
- **Emily Draeger**
- Lily O"Brien
- Jared Oemig
- **Bailey Schmitt**
- Isaac Slark

#### Richard and Elaine Cliver Scholarship

- Morgan Albrecht
- Alec Jakopin
- Zoe Stratman
- Pevton Nystrom
- Gabriella Schultz

### Tom Drendel Memorial Scholar-

Sherri Brandl

#### Jean Ebbe Visual and Performing Arts Scholarship

Kelly Nielsen

#### Charolette Felhofer Scholarship

Paul Fischer

#### Fore Bill Memorial Scholarship

- Lilly O'Brien
- Sophia Hackel
- Madelyn Scheibe Morgan Albrecht
- Sophia Mauney

#### Frautschy-Fredrick Legion Baseball Scholarship

Not given at this time

#### Franson Scholarship

Trevor Winterhack

#### Marilyn Hardacre Scholarship

- Sarah Nemitz
- **Anthony Pinter**

#### Heck Chapter AJ PEO Scholarship

Cinnamon Harwood

#### John J. Irvine Scholarship

Samantha Peterson

#### Jewell Educational Scholarship

MonMason Gukenberger

#### Ray and Beryl Johnson Memorial Scholarship

Ava Fortner

#### Gina Del Fatti Johnson Memorial Scholarship

Not given at this time

#### William Johnson Scholarship

Caitlyn Rakovec

#### Kagel Scholarship

Trevor WInterhack

#### **Bobbie Karlen Memorial** Scholarship

**Brooke Rollins** 

#### Dorothy & Alex B. Knox Scholarship

- Evelyn Greenlee
- Sam Huettl
- David Kieke
- Erika Roeglin
- Ayush Shukla

### **Scholarships Continued**

Hunter Weik

#### LaVerne R. Kohs Scholarship

- Mikayla Schmeiser
- Hayley Scheppler
- Trista Kizer

#### Daniel Kummer Memorial Scholarship

• Evelyn Greenlee

#### Donavan Kramer Memorial Scholarship

• Luke Denniston

#### Kruse Family Scholarship

Evan Drilling

#### Norbert & Joan LaSee Scholarship Fund

- Mariisa Immerfall
- Calvin Brown

#### H.G. & Patrice LeGrand Scholarship

• Bridget Schnaufer

#### Dr. Russell F. Lewis Student Athlete Scholarship

Quinten Alexander

#### Little Bull Mobilers

Trevor Winterhack

#### Verna Lueck Scholarship

- JoHanna Beyer
- Gabrielle Machtan
- Hanna Meverden

#### David MacArthur Memorial Scholarship Fund

- Megan Underwood
- AJ Leonhardt

#### George E. MacKinnon Scholarship

• Teanna NikKila

#### Marshfield Alternative High School Scholarship

Geoffery Rice

#### MHS NHS Troy Schmitt Memorial Scholarship

Roma Shah

#### MHS Senior Scholarship

• Braedon Corteen

#### Jacob Navarro Scholarship

- Hannah Hinker
- Kaylee Stoker

#### Norm E Lane Scholarship

• Mason Gukenberger

#### **Dorothy Olson Scholarship**

- Bridger Schanufer
- Ashley Hamin

#### O'Reilly Scholarship

- Tara Guden
- Tiffany Guden
- Kaylee Guldan

#### Alex and Geraldine Piotrowski Memorial Scholarship

Not given

#### Louis J. and Betty Ptacek Scholarship

• Adiah Balz

#### Alec Salamonski Memorial Scholarship

Ayush Shukla

#### Paul and Joanne Schreiner Scholarship

- Heather Greenberg
- Sophia Mauney

#### Scheuer Scholarship

• Sara Dasler

#### Seidl Agriculture Scholarship

Sarah Nemitz

#### Dale and Mary Jane Seif Scholarship

Krista Krultz

#### Severs Scholarship

- Luke Denniston
- Kyle Masanz
- Trevor Winterhack

#### Ava Fortner

- Kacey Soetebier
- Matthew Grossman

#### Kim Shupe Memorial Scholarship

Michael Maggitti

#### Staab Scholarship

Luke Ellefson

#### David and Waleen Storm Scholarship

• Corianne Johnson

#### Swanson Scholarship

- JoHana Beyer
- Gabrielle Machtan
- Hannah Meverden

#### Dr. Roger Vander Vorste Scholarship

Michael Kruse

#### Gordon and Faith Vine Scholarship

- Sierra Bethea
- Avriel Voigt
- Krista Rueth
- Emily Brekke

#### David Wagner Scholarship

James Kolross

#### Joseph and Bernadine Weber Scholarship

Dahlia Krokstrom

#### Deidre Week Scholarship

Martina Schulz

#### Foster Will Scholarship

Walker Olson

### Jerry R. Witt Scholarship in the Natural Sciences

- Morgan Nordbeck
- Madelyn Scheibe
- Marissa Snortheim





### Donors to the Operational Endowment





### Legacy Society Members

Jim and Emily Bokern
Boernke Family Trust
Harlan & Laurel Clements
Gary and Patti David
Floyd and Pat Hamus
Susan Harrington
Bill and Sue Heiting
Ken and Ardyce Heiting
Tom and Amber Leifheit
Ron and Ellen Maurer
Robert Poehnelt
Paul and Joann Schreiner
Carol J. Tomke
Gerry Toyama
Brenda Weiss

\$350,000+

**Anne and Bette Adler** 

\$100,000 Charter

**Marshfield Clinic Health System** 

\$50,000 Charter

\$20,000 Benefactor

Ken and Joyce Billings

Dental Clinic of Marshfield

Floyd and Patricia Hamus

Bill and Sue Heiting

Forward Financial Bank

\$10,000 Sponsor

Alan and Pat Billings

Darlene and Bill Berry

Jack and Ann Browell

Robert Heck

Tom and Amber Leifheit

Ministry Saint Joseph's Hospital



#### **Honoring Our Donors for**

#### Lifetime Giving to Unrestricted Funds (as of December 31, 2018)

#### \$750,000 and higher

Anne and Bette Adler

#### \$100,000 - \$200,000

Dennis and Roberta DeVetter Marshfield Clinic Health System

#### \$40,000-\$99,999

Partner's Bank Bill and Pat Reigel Wipfli LLP

#### \$30,000 - \$39,999

Anonymous Ken and Joyce Billings Dental Clinic of Marshfield Forward Financial Bank Floyd and Patricia Hamus Bill and Sue Heiting

#### \$20,000-\$29,999

Darlene and Bill Berry Alan and Pat Billings Dr. John and Stephanie Hayes I Brandl

#### \$10,000-\$19,999

Jack and Ann Browell
Robert Heck and Barbara McDermit
Jerry and Rita Heinzen Family Fund
Tom and Amber Leifheit
Marshfield High School Student Council
Ron and Robin Safford
St.Joseph's Hospital
Umhoefer Foundation

#### \$5,000 - \$9,999

Anonymous x 2 Clifford and Patricia L. Anderson **Associated Trust Company** Jim and Shervl Bartelt James Conterato and Lynn Dueser Hamilton Roddis Foundation, Inc. John and Susan Harrington Mike LeGrand Joseph and Virginia Mazza Fergus and Ann McKiernan Richard and Maureen Mercier William and Mary James Mork Ted and kathy Praxel Robert Radtke Irwin Rusch Paul and Joann Schreiner Aaron and Donna Staab

Dan Umhoefer Lois Umhoefer James and Sherrie Weber Women Helping Others Golf Outing

#### \$2,500-\$4,999

**BMO Bank** Keith and Michelle Boernke Mark Borchardt and Gwen Stone Tim and Robyn Coen Tim and Cheryl Deets Ed and Deb Englehart Edward Denny and Laura Nelke Dennis and Deborah Janz Dorothy and Alex Knox Dr. Jane Kennedy and Dr. Bruce Krawisz Dr. Russel F. Lewis Dorothy and Alex Knox Marvin Kuehner and Dr. Hope Maki Dr. Russel Lewis Mr. & Mrs. Lee Nafzinger Mr. and Mrs. Earl Nelson Dr. Joseph and Mary Ousley Martin and Laurie Reinhart Karen Ann Reyes Everett and Dolores Roehl Mike and Carolyn Schulein Roundy's Supermarket John and Sue Twiggs Tom and Bonnie Umhoefer Wood County Medical Society Steve and Adele Yorde

#### \$1,000-\$2,499 Dennis and Kathleen Anderson

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Kolbeck's Laundramat Brian and Beth Kief Kolbeck's Laundromat Ronald Knuth Mr. and Mrs. Krake Charlotte Kruse Mr. & Mrs. Dwayne Kundinger Mr. & Mrs. J. Douglas Lee Margaret Leonard Paul and Jan Liss Mrs. Theresa Malueg Mr. & Mrs. William Manor Marshfield Medical Center Credit Union Marshfield Sunrise Rotary Mr. & Mr. Ron Maurer McDonald's Restaurant of Marshfield Andy and Jill Martin Paul and Rita Meier Mr. & Mrs. Carl L. Meissner John and Linda Melski Mrs. Paula Minder Dr. Juan Mesa and Mrs. Victoria Montova Nathan Mueller **Mueller Publishing** Nelson Jameson, Inc Gretta Nickerson Kenneth E. Noble C.P.A Frank North and Debbie Zdor-North Mr. & Mrs. Warren Olds Mr. and Mrs. Graham Olson Barry and Tammy Ott **Premier Printing** Janice Rasmussen and Linda Fenske Martin and Laurie Reinhart Drs. Troy and Christy Rens Ron and Terri Richards Michael and Jane Rvan Mr. and Mrs. George Schmoller Schreiner's Plumbing and Heating Schwalbe Memorial Janes and Teri Sherburne Simplicity Credit Union Geraldine Smith Carla Stebbins Mike and Mary Stevens Mrs. Janet Stewart Keith and Kris Strey Ken and Jean Swenson Stuart and Chris Tipping Mr. & Mrs. Clarence Topp Mr. & Mrs. John Wagner Weber Family Fund Liz Welter Doug and Susan Wentland John and Kutzie Wing Witt Scholarship Fund Wood County Medical Society Don and Lyn Zais Ken and Norma Zittleman

#### Community, Senior and Women's Giving Circle Grants Community Grants 2018

(Supported by the Forever Fund, the Community Grants Fund, the Heinzen Family Fund and several other endowed funds)

### Marshfield Area Community Foundation Continues to Make Grants that Enrich the Quality of Life in our Community

Marshfield and the surrounding area have a reputation for being a caring community that is very generous in helping those who have need. The mission of the Marshfield Area Community Foundation is to "connect people who care with causes that matter to enrich the quality of life in the Marshfield area. We respond to the needs in our community through our Community Grants, Senior Grants, and the Women's Giving Circle. We have given back over \$26 million to our community in the 26 years we have been helping our community.

Bev Aschenbrenner Shelter- \$2,500 to build a memorial shelter in Stratford

**Cultural Fair-** \$2,250 to support the Cultural Fair

**Palm Sunday Choir -** \$400 to support the brass choir

Marshfield Area United Way - \$2,300 to support the Leadership Marshfield Weighted Blanket Project

**Wildwood Zoological Society** - \$5,000 to support the Wildwood Zoo Cougar Exhibit and Welcome Center.

*Council Partnership Fund* – Match all gifts from the MHS student counsel for helping fellow students with needs. Up to \$3,000.

**Alternative High School Scholarship**- \$250 for s scholarship to pursue higher education

**Keep Kids Warm**- \$10,000 to purchase new coats, hats and mittens to keep area children warm nour Wisconsin winters

**Nutrition on Weekends \$**5,200 to support lunches for students who have no food on weekends

Marshfield Area Community Foundation has committed \$17, 400 in assistance to the above groups. *You can help us help others*. Please consider a donation to the Marshfield Area Community Foundation Community Grants or Women's Giving Circle.

#### **Online Giving Offered!**

For your convenience we offer on-line giving! You can donate to any of our funds using the link on our website 24/7! It is fast, secure, and convenient using Pay Pal.

Simply go to http://marshfieldareacommunityfoundation.org/ and click

Donate

VISA BANK











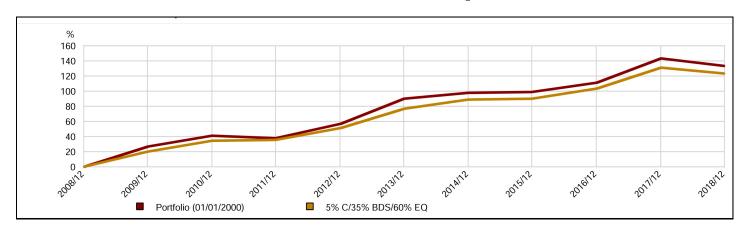


# Financial Statements and Investment Returns

In 2018, MACFI saw our community involvement increase exponentially. MACFI is serving as the fiscal agents for the Marshfield Area Pet Shelter, the new Welcome Center and Cougar Exhibit at Wildwood Zoo, the new Lift Up the Arts for the Chestnut Center for the Arts, and the Marshfield Community Athletic Facilities. The Athletic Facilities is the largest project (to date) for which have been the fiscal agent.

The Foundation has grown to over 225 funds and \$16.2M in assets. The Financial Statement for 2018 will be available on our website. In 2018 we gave back \$3.6M to the community bringing the total to over \$26M since we began.

#### 10 Year Cumulative Return as Compared to Benchmark



Benchmarks for the Managed Fund are: 60% - Standard & Poors 500 Stock Index 35% - Barclays Cap Interm Govt

Credit Index
5 - Lipper Money Market Index

Associated Trust Company is the Foundation's current investment manager.

Complete Financials may be found at www.marshfieldareacommunityfoundation.org

All Foundation funds are invested in accordance with both the Foundation's Investment Policy Statement and the provisions of Wisconsin Statutes governing fiduciaries.

The Investment Policy Statement contains performance benchmarks that the Foundation's investment manager is expected to meet or exceed on a long-term basis, as well as asset allocation guidelines and requirements regarding diversification and quality of investments. The manager's compliance with the Investment Policy Statement and portfolio performance compared to the benchmarks is monitored by the Foundation's Budget and Finance Committee. The complete audited financials statements and copies of our 990, 990T, and all related filings and documents are available upon request by contacting our office.

# **2018** Anne and Bette Adler Community Service Award

The Marshfield Area Community Foundation, Inc. established the annual Anne and Bette Adler Community Service Award in 2010. This Award was created to honor the Adler sisters and their dedication to MACFI. The award is given to someone who significantly contributes to the quality of life in the Marshfield area.





The eighth Annual Award is given to Paula Jero in recognition for her work with the community. Paula has helped numerous projects here in the community- Nutrition on Weekends, Tax Aides, Leadership Marshfield, Marshfield Habitat for Humanity, Big Brothers and Big Sisters, and is a MACCI ambassador. She served for 9 years on the Community Foundation's Board of Directors and continues to serve on the Scholarships and Grant Committee. Her day job at United Way helps the community in so many ways as well!

The community foundation has had a great working relationship with United Way over the years. Other Community Foundations aren't so lucky. Why has it worked for us? Because of Paula. She understands that we can be partners in many areas without stepping on each other's toes.

How lucky we all are to have such a dedicated and service oriented individual volunteering for our community. We are all very grateful for all that Paula does for our community and proudly present this award as a small token of the gratitude for the work she does for our community.

#### Past winners:

2010: Roy Covert

2011: Dennis Boucher

2012: Don Zais

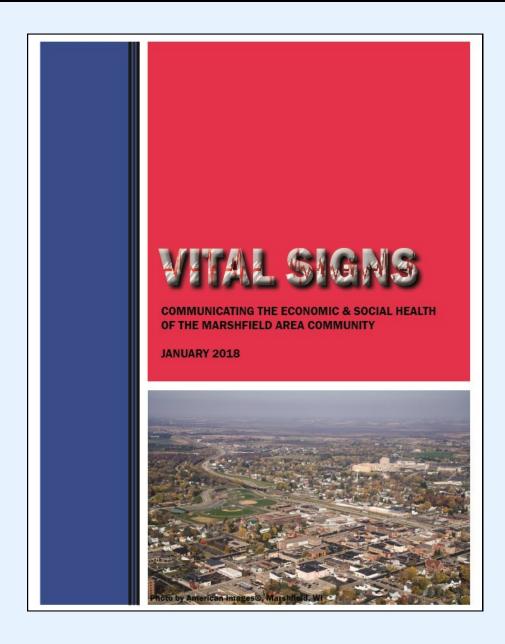
2013: John Scheuer2014: Jane Wagner2015: Dan Umhoefer

2017: Al Nystrom 2018: Paula Jero



### Vital Signs 2018:

### Communicating the Economic & Social Health of the Marshfield Area Community



The City of Marshfield, the Marshfield Area Community Foundation and the Marshfield Area United Way have collaborated to produce the 2017 version of Vital Signs. It is a ten year look at many valuable pieces of data from our Community. It contains graphs on the population, income, number of students using free and reduced hot lunches, the number of homeless students, the percent of families living in poverty, the number of students reporting they didn't have enough food on weekends, the number of students report mental health issues, and many other important parameters.

You can pick up a copy of this report at our offices or look at it online at:

http://marshfieldareacommunityfoundation.org/uploads/Vital Signs 5.pdf



### **Keep Kids Warm**





"Keep Kids Warm" is a program that was started by the Marshfield Area Community Foundation in collaboration with Marshfield Area United Way, to help provide clothing to students in the community who may not have a winter jacket to help keep them warm.

We are seeing alarming changes here in Marshfield. *Vital Signs* reports on the socioeconomic health of our community. We have over 76 homeless children. 1 out of every 5 children, right here in Marshfield, is living in poverty. 26% of our 8th, 10th, and 12th grade students reported that they did not have enough food to eat within the last 30 days.

Our the last five years we have given out new or gently used coats to about 2,000 students who needed a warm coat for our Wisconsin winters.

The need has grown by leaps and bounds.



We continue to support **Speak Your Peace** as a way to promote civility. If you, your group, or business would like to learn more please contact our office.





ADVISORY: Collin Ritzinger

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Michelle Boernke Rev. Brubaker Davis Justin Casperson Brenda Dillenburg













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#### **Committee:** Marty Reinhart Scott Larson Ben Bauer James Bartelt Ron Wilczek Don Zais

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