



Statement of Intent

The Legacy Society of the Marshfield Area Community Foundation provides a way for the Marshfield Area Community Foundation to recognize generous individuals who have made plans to benefit this area's future. While personal and family obligations should always come first, a planned gift to the Foundation is a simple way to create an enduring legacy.

This Statement of Intent is an expression of my present plans, is subject to revocation or modification by me, and is not legally binding on me or my estate.

- I/we have causes and/or programs in the Marshfield Area that are meaningful to me/us and plan to leave a gift to the Marshfield Area Community Foundation.

Name(s) _____

Address _____ City _____ State _____ Zip _____

Phone _____ E-mail _____

I/we have made the following provision for a gift:

- Bequest Charitable Gift Annuity
 Charitable Remainder Trust Life Insurance
 IRA
 Other _____

I/we have specified the following distribution for our gift:

In recognizing this gift, the Foundation is authorized to list the following name/names as members of the Legacy Society:

I/we have made provision for a gift but prefer confidentiality and do not wish to be listed as a member of The Legacy Society.

It is my/our intention that this gift be added to an existing fund at the Foundation (listed below) and governed by all related agreements:

Donor Signature

Date

Donor Signature

Date

Stacey Schultz, Executive Director
Marshfield Area Community Foundation, Inc.

Date

Ron Wilczek, MACFI Budget & Finance
Committee Chair

Date