## FINANCIAL STATUS

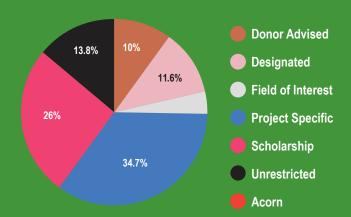
As of December 31, 2019



### Cumulative Return Compared to Benchmark



#### **Fund Group Summary**



Non-Profit Org US Postage Paid larshfield, WI 54449

> First Lastname 1234 Address St Marshfield, WI 54449



### 2019 Board of Directors

Ben Bauer, President
Jim Bartelt, Vice-President
Ron Wilczek, Treasurer
Marty Reinhart, Secretary
Lori Belongia
Michelle Boernke
Justin Casperson
Dr. Ryan Christianson
Rev. Dr. Laurie Brubaker Davis
Terry Frankland
Lori Gropp
Scott Larson
Graham Olson

#### **ADVISORY**

Diane Veale

Dr. Brian Parker

Collin Ritzinger

#### **STAFF**

Stacey Schultz, Executive Director Katie Bauer, Assistant to Director Barbie Dixon, Administrative Assistant Give today at: marshfieldareacommunityfoundation.org





# 2019 ANNUAL REPORT TO THE COMMUNITY

#### **Greetings!**

2019 brought about some big changes at the Marshfield Area Community Foundation. Ben Bauer took on the President of the board of directors in January and Stacey Schultz took on the Executive Director position in June. The board showed tremendous support for these changes and continue to be active members providing innovative ideas to best serve our community. Meeting donors has been a high priority. After all, knowing why donors give and where their passions lie will only help the Foundation better serve our community.

The mission of our Foundation is to connect the people who care with the causes that matter to enrich the quality of life for the Marshfield area. This report contains some highlights from 2019

Our community continues to impress with its generosity toward many great projects that achieve our mission of enriching the lives of those in the Marshfield Area. We are grateful to work with so many generous donors, volunteers, advisors and the staff of charitable organizations who are working together to create change you can see and feel in our area. We continue to serve as the fiscal agent for several large projects and continue our work with scholarships, grants, local non-profits, other on-going community projects, Speak Your Peace, and Keep Kids Warm. We're committed to the future of the Marshfield area and through our work and collaboration with so many others, we hope to continue to enrich lives today and for the future.

Thank you for your support and please let us know if we can ever help you contribute to your community in a way that offers you the flexibility, recognition or fulfillment that you're looking for. We are here to help!



Stacey Schultz
Executive Director



Ben Bauer Board Chair, 2019

### CONNECTING PEOPLE WHO CARE

#### **New Funds:**

Arlan and Priscilla Ferch Theater Scholarship Fund *Scholarship*, 2019-04-09

**Dehn Family DA Fund** Donor Advised, 2019-12-09

Forever Fund in the Managed Fund Unrestricted, 2019-06-07

Harrington Project Specific Fund Project Specific, 2019-02-11

**Healthy Lifestyles Nutrition Committee Fund** Project Specific, 2019-03-19

Healthy Lifestyles Physical Activity Fund Project Specific, 2019-03-19

Lesselyong-Sadowska-Kesler-Martin-Altmann Post 54 American Legion Endowment Fund Designated, 2019-07-05

Marshfield Outdoor Aquatic Center Fund Project Specific, 2019-07-30

Michael & Anne Schmidt DA Fund Donor Advised, 2019-10-31

**Toyama Family Fund** Donor Advised, 2019-10-31

#### **New Legacy Society Donors:**

**Dehn Family** 

# WITH CAUSES THAT MATTER

#### **Community Grants in 2019**

**Compost Bins Community Gardens Chestnut Ave for Arts Friday Night Concerts Big Brothers/Big Sisters Spencer Mentoring Program** Alliance for Greener Marshfield | Reusable grocery bags **Diaper Drive Leadership Marshfield Project Foster Hope Royal Family Kids Mentoring Neillsville Improvement Corp Trailhead Signage UW-Div of Extension-Clark Co.** Strong Women Strong Bones **Historic Preservation Society Marshfield History Museum** Mfld Area Respite Care Center Memory Café Midstate Independent Living **Better Way Clubhouse Community Thanksgiving American Legion Post 54** 

Total Awarded: \$19,680

#### 2019 Scholarships:

101 Scholarships given totaling \$105,227.25

Please visit the Scholarships page at marshfieldareacommunityfoundation.org for a full list of scholarship recipients.

**2019 Funds Disbursed to non profits:** 

Pat & Floyd Hamus Cougar Exhibit Ribbon Cutting at Wildwood Zoo

\$4,530,964,53

Total includes Donor Advised, Designated, Project Specific, Field of Interest, and Acorn Funds.



Making a gift to Marshfield Area Community
Foundation, Inc. offers you an easy way to
accomplish your charitable dreams. As our partner
in giving, you receive the simplicity and tax
advantages of a public charity combined with the
personal recognition, involvement, and flexibility of
a private foundation.

Call us at (715) 384-9029 to learn more today!